

Retinal Vitreal Consultants ~ Retina Macula Care

Patient Demographic Information

Fields with * are required

PATIENT INFORMATION

Last name*: _____ First name*: _____ Middle initial: _____

Nickname or Preferred Name: _____

DOB*: _____ Social Security#*: _____ Gender*: _____

Home address*: _____ APT/Suite #: _____

City*: _____ State*: _____ ZIP*: _____

Home #*: _____ Mobile #*: _____ (Checkmark the best number to use)

Email address*: _____

What are your pronouns: He/him She/her They/them Other: _____

Do you think of yourself as:

Male Female Transgender man/trans man Transgender woman/trans woman

Genderqueer/gender nonconforming, neither exclusively male nor female

A category not listed here, please specify: _____ Decline to answer

Occupation: _____

Employer Name: _____

Work Phone #: _____

Work Address: _____ City: _____ State: _____ ZIP: _____

LANGUAGE & DEMOGRAPHICS

Preferred language: _____ Do you need an interpreter?: _____

Ethnicity: _____ Race: _____

Marital Status: _____

NAME OF SPOUSE/DOMESTIC PARTNER

Last name: _____ First name: _____ Middle initial: _____

IF THE PATIENT IS LIVING IN A NURSING OR ASSISTED LIVING FACILITY*

Name of Facility: _____

Facility Address*: _____ Room #*: _____

City*: _____ State*: _____ ZIP*: _____

Facility Phone #: _____ Facility Contact Name: _____

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PARENT/RESPONSIBLE PARTY INFO* (If info same as above, leave blank)

Last name*: _____ First name*: _____ Middle initial: _____

Social security #: _____ Relationship to patient*: _____

Address*: _____ City*: _____ State*: _____ ZIP*: _____

Home #*: _____ Cell #*: _____ Email address*: _____

PHARMACY*

Pharmacy Name*: _____ Pharmacy Phone #*: _____

Pharmacy Address: _____ City: _____ State: _____ ZIP: _____

PATIENT REFERRAL/PCP INFORMATION

Patient referred by*			Phone #*
Clinic Address*	City*	State*	ZIP*
Primary Care Physician (PCP) Name*			Phone #*
Clinic Address*	City*	State*	ZIP*

EMERGENCY CONTACTS (PLEASE PROVIDE TWO WITH DIFFERENT CONTACT INFORMATION)

Name	Relationship	Phone #
Name	Relationship	Phone #

Billing & Insurance Information

INSURANCE INFORMATION

Primary Insurance*	Subscriber Name/Relation*
Insurance ID# / Group # / Subscriber Date of Birth	
Secondary Insurance*	Subscriber Name/Relation*
Insurance ID# / Group # / Subscriber Date of Birth	
Tertiary Insurance*	Subscriber Name/Relation*
Insurance ID# / Group # / Subscriber Date of Birth	

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Financial Assignment and Agreement

1. Please remember that insurance is considered a method of reimbursement for the patient for fees charged by the doctor and is **NOT** a substitute for payment. Insurance does not usually pay the entire charge. Very often there are DEDUTIBLES, COPAYS AND CO-INSURANCE amounts that remain the patient's responsibility. **NON-COVERED SERVICES:** I understand that some services may be considered non-covered services by my insurance plan. I understand that it is my responsibility to know what my insurance does or does not cover, and I understand that I am financially responsible for paying all non-covered services. **DENIED CHARGES:** I understand that some charges may be denied by my insurance carrier as investigational, experimental or not medically necessary and will not be paid by my insurance carrier. I understand that my physician feels these services are needed whether my insurance carriers deems them payable or not, and that I am obligated to pay for these services in full.
2. **ALL OFFICE COPAYS ARE DUE AT THE TIME OF SERVICE.**
3. **IF YOU HAVE HMO INSURANCE:** It is **YOUR** responsibility to obtain a referral and/or authorization from your primary care physician for all visits and services including testing and treatment. **IF YOUR HMO/MANAGED CARE PLAN DENIES PAYMENT DUE TO LACK OF REQUIRED REFERRAL, YOU AGREE TO BE FULLY RESPONSIBLE FOR PAYMENT.**
4. An assignment of benefits is required to file insurance claims for you. Therefore, we ask that you agree to the following statement: I request that payment of authorized Medicare and/or insurance benefits be made on my behalf for any services furnished me. I authorize any order of medical information about me be released to the Center for Medicare & Medicaid Services, its agents, or any insurance carrier I may have, any information needed to determine these benefits or the benefits payable for related services.
5. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize said assignee to release all information necessary to secure payment.
6. This office charges \$25.00 for any missed appointment without a 24-hour cancellation notice.

Patient signature: _____ **Date:** _____
(or parent and/or legal guardian)

AUTHORIZED CONTACTS (Individuals authorized to inquire and speak on my behalf for ALL healthcare, insurance and billing issues)		
Name	Relation	Phone #
Name	Relation	Phone #
Name	Relation	Phone #
Name	Relation	Phone #

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Acknowledgment of Receipt of Notice of Privacy Practices

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple health care providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal health care operations such as quality assessments and physician certifications.

I have received, read and understand the *Notice of Privacy Practices* document containing a more complete description of the uses and disclosures of my health information. I understand that Retinal Vitreal Consultants has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address below for a current copy of the *Notice of Privacy Practices* document.

Do we have your permission to:

Leave a message on your answering machine?

Yes No

Confirm appointments by leaving messages or speaking with family?

Yes No

Send text message reminders? (standard text msg rates apply)

Yes No

Patient name

Signature

Date

Name/relationship to patient

Signature

Date

FOR OFFICE USE ONLY

Data Entered into eCW by: _____ Date: _____

Practice provided the above-referenced patient with the Practice's Notice of Privacy Practices and this Acknowledgment of Receipt of Notice of Privacy Practices, but could not obtain a signed acknowledgment form because:

Patient or guardian refused to sign

Emergency situation

Other: _____

For patients requiring translation or verbal reading of the document, the reader or translator may document and sign below.

Reader/translator: _____ Date: _____

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Medical History Questionnaire

ALLERGIES:

REACTION:

SEVERITY:

mild / moderate / severe

mild / moderate / severe

PAST OCULAR HISTORY: (Please mark all that apply)
 No history of eye problems

<input type="checkbox"/> Cataracts	<input type="checkbox"/> Hyperopia (Far sighted)	<input type="checkbox"/> Myopia (Near sighted)	<input type="checkbox"/> Amblyopia (Lazy eye)
<input type="checkbox"/> Diabetic Retinopathy	<input type="checkbox"/> Iritis	<input type="checkbox"/> Optic Neuritis	<input type="checkbox"/> Aphakia
<input type="checkbox"/> Dry Eye	<input type="checkbox"/> Keratoconus	<input type="checkbox"/> Retinal Detachment	<input type="checkbox"/> Astigmatism
<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Macular Degeneration		

OCULAR SURGERIES: (Please mark all that apply) No prior ocular surgery

R - L	R - L	R - L	R - L
<input type="checkbox"/> Foreign Body Removal	<input type="checkbox"/> Punctal Plugs	<input type="checkbox"/> Laser	<input type="checkbox"/> Cataract Surgery
<input type="checkbox"/> Blepharoplasty	<input type="checkbox"/> Retinal Laser Surgery	<input type="checkbox"/> RK	<input type="checkbox"/> LASIK/PRK
<input type="checkbox"/> Strabismus Surgery	<input type="checkbox"/> Vitrectomy	<input type="checkbox"/> Corneal Transplant	<input type="checkbox"/> Eye Muscle Surgery

OTHER MEDICAL HISTORY:

<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> No history of illnesses	<input type="checkbox"/> Headache	<input type="checkbox"/> Lung Disease
<input type="checkbox"/> Anemia	<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Lupus
<input type="checkbox"/> Arthritis	<input type="checkbox"/> COPD	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Migraine
<input type="checkbox"/> Arrhythmia	<input type="checkbox"/> Diabetes Type 1	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Polymyalgia
<input type="checkbox"/> Asthma	<input type="checkbox"/> Diabetes Type 2	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Psychiatric Disorder
<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Eczema	<input type="checkbox"/> Kidney Stone	<input type="checkbox"/> Skin Cancer
<input type="checkbox"/> Cancer	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Chicken Pox	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Meningitis	<input type="checkbox"/> Toxoplasmosis
<input type="checkbox"/> Hepatitis A / B / C	<input type="checkbox"/> Herpes Zoster / Shingles	<input type="checkbox"/> MRSA	<input type="checkbox"/> Wound Infection
<input type="checkbox"/> Herpes Simplex	<input type="checkbox"/> Histoplasmosis		
	<input type="checkbox"/> Syphilis		

Other _____

 Are you currently pregnant? YES NO If yes, _____ Weeks Pregnant

CURRENT MEDICATIONS: (Name & Dosage)

FAMILY HISTORY:

<input type="checkbox"/> Arthritis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> Blindness	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Lazy Eye	<input type="checkbox"/> TB
<input type="checkbox"/> Cancer	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Macular Degeneration	<input type="checkbox"/> Cataracts
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Retinal Disease		

SOCIAL HISTORY: (Please mark all that apply)

 Smoking: current daily smoker current some days smoker former smoker never smoked

 Alcohol Use: Yes No If yes, how much and how often? _____

 Drug Use: Yes No If yes, what and how often? _____